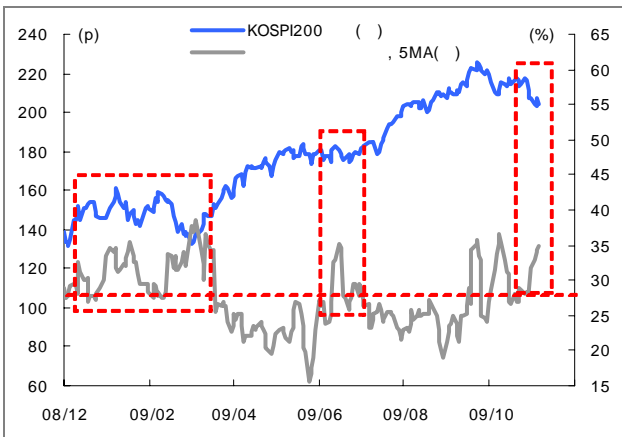


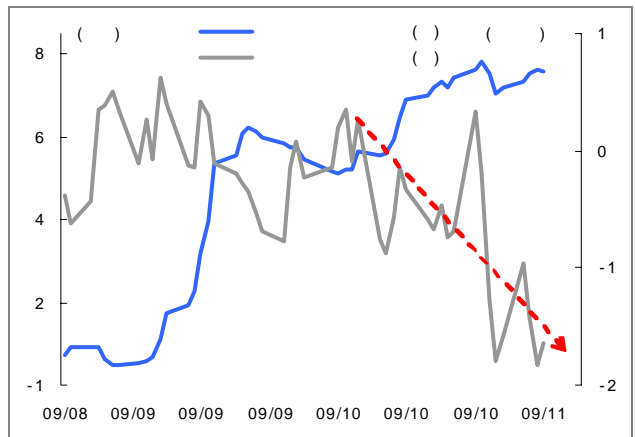
02) 768-7984
shpark@wooriwm.com

Market View

가 , 가
FOMC .
가 .
가 FOMC 가 6 ()
가 10% 가 .
가 , , , 가 가 .
가 가 .
가 가 .
가 가 .
가 KOSPI200 가
가 가 11
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5
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가 .

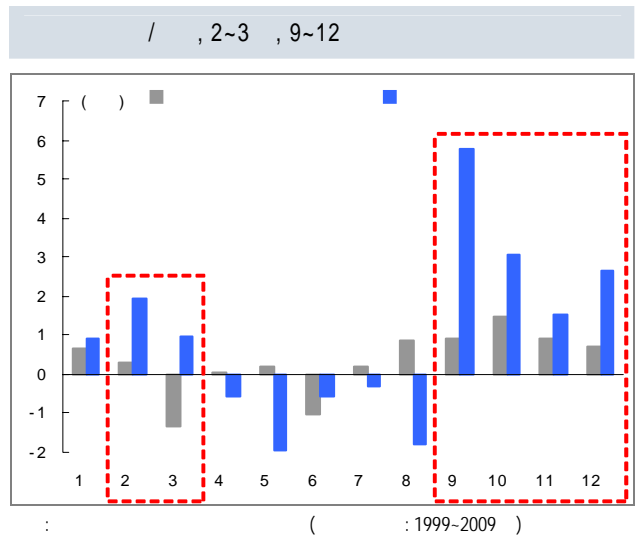
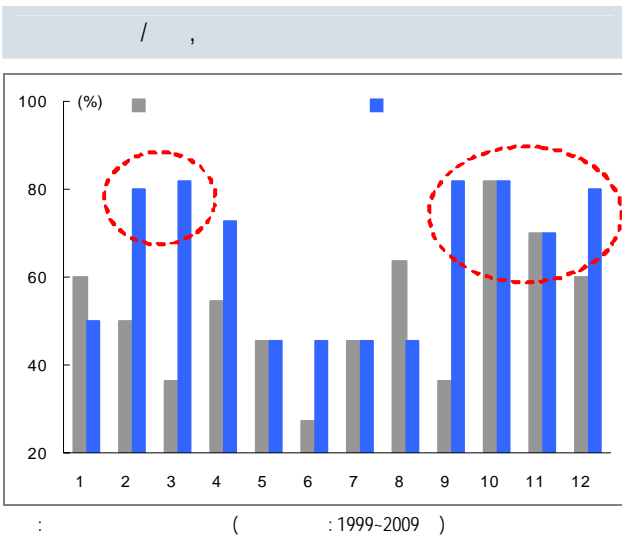
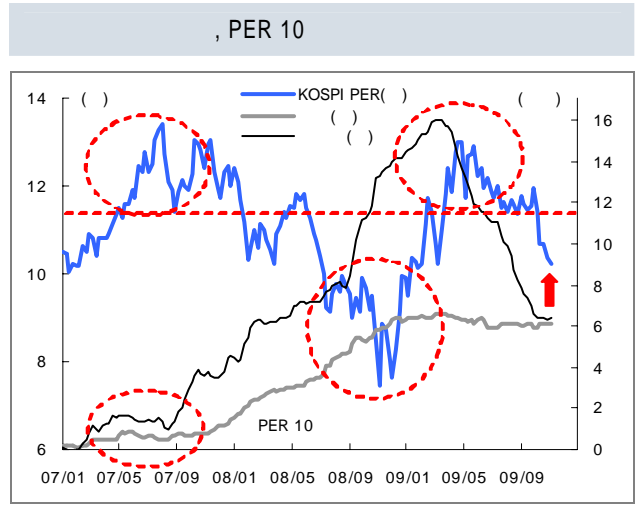
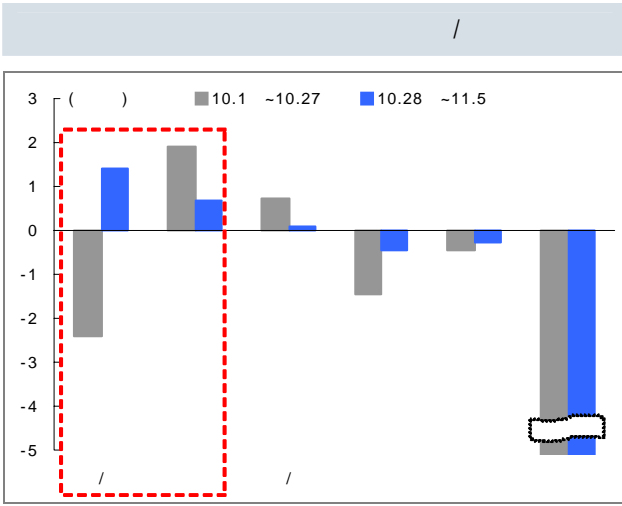


: KOSPI200



:

가
 4
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 2007
 KOSPI PER(12Mth Fwd) 11.5
 , PER 10
 2008 7 7
 PER 10
 2007



1999
 , 3 2~3 12 9~12
 2~3 9~12 가
 가
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 가
 가 FOMC
 가
 PER 10 , 120 () KOSPI
 1,530 가 . 가
 10 28 () 1)
 (IT), KB (), POSCO(), (), (), ()
 , 2) , LG , LG 3/4 4/4
 가
 가 3) (vs.), (KB vs.
), (SK vs. KT)

	()		()
1	297	13	LG 71
2	252	14	69
3	LG 251	15	65
4	KB 217	16	61
5	SDI 142	17	NHN 59
6	116	18	GS 58
7	POSCO 114	19	58
8	107	20	50
9	95	21	49
10	SK 93	22	SK 48
11	83	23	47
12	77	24	44

: (10.28 -11.5)
 :

	()		()
1	173	13	52
2	136	14	52
3	LG 127	15	47
4	91	16	44
5	90	17	42
6	69	18	SK 42
7	66	19	40
8	64	20	CJ 39
9	56	21	37
10	55	22	32
11	53	23	29
12	53	24	KT 27

: (10.28 -11.5)
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